



ROVER AI Assistant

BY ZUMASYS

Rover AI Assistant: Transforming the Landscape of Business Operations

An army of virtual employees is at your fingertips. Thanks to Rover AI, Zumasys is heralding a new era in business intelligence, marked by the seamless integration of artificial intelligence within the Rover ecosystem. Rover AI revolutionizes the way you interact with your ERP, offering a blend of intelligent automation, contextual awareness, and actionable insights.

Revolutionizing Business Operations

Seamless Rover ERP Integration

The AI Assistant enhances the Rover ERP system with AI capabilities, ensuring users can leverage advanced technology without the need for multiple platforms.

Contextual Awareness & Interaction

Tailored prompts and actions are based on the user's current site navigation, ensuring relevant assistance and efficient operation within the Rover environment.

Actionable Insights & Operations

Beyond retrieving information, the AI Assistant can perform tasks such as email communication and record creation directly through Rover's APIs, streamlining critical business processes.

Automated Communication

Automate the creation and dispatch of personalized emails for collections or notifications, enhancing customer relations and operational efficiency.

Instantaneous Data Insights

Query financial statuses, order details, and more for real-time business insights directly within the ERP system, enabling informed decision-making.

Smart Workflow Optimization

Receive suggestions for task prioritization based on data analysis, such as which backordered items to prioritize, optimizing operational workflow.

The Rover AI Assistant is a testament to the synergy between innovation and partnership, providing businesses with an intelligent, integrated approach to operational management. As we evolve its capabilities, user feedback will guide its development, ensuring it remains at the forefront of business technology solutions.

AI Assistant

Hello, how can I help you?

Try asking me about:

How many orders have a backorder status?

How many orders have a backorder status?

There are 28 orders with a backorder status.

How would I prioritize these orders based on past customer sales?

To prioritize the backordered orders based on past customer sales, we will consider the total net sales for each customer who has a backorder. Here are the customers with backordered orders and their corresponding total net sales:

1. Customer BEA001: \$429,773.69
2. Customer MAR001: \$509,071.00
3. Customer NLI001: \$187,180.65
4. Customer ASY001: \$243,868.86
5. Customer TEK001: \$93,933.35
6. Customer YES001: \$24,725.69
7. Customer MAR003: \$41,978



AI Assistant

What customer has the highest total open balance?

The customer with the highest total open balance is Smart Pharma Agency with a customer ID of MAR001. The total open balance for this customer is \$171,184.35.

Compose a collection email for this customer.

Certainly! Below is a draft of the collection email for Smart Pharma Agency:

Subject: Urgent: Outstanding invoice Payment Required

Dear Smart Pharma Agency,

I hope this message finds you well. We are writing to remind you of the outstanding balance on your account with us. According to our records, there is a total open balance of \$171,184.35 that remains unpaid.

We understand that oversights can happen and we would appreciate your prompt attention to this matter. To ensure the continuity of our business relationship, we kindly request that you settle the outstanding amount at your earliest convenience.

Please find the details of the outstanding balance below:

- **Customer ID:** MAR001
- **Customer Name:** Smart Pharma Agency
- **Total Open Balance:** \$171,184.35

If you have already made this payment, please disregard this notice. Otherwise we would appreciate receiving payment within the next 7 business days. If you are facing any issues or have any questions regarding this balance, please feel free to contact us. We are more than willing to discuss any concerns you may have.

Thank you for your immediate attention to this matter.

Best regards,
Zumasys. AI

Embrace the Future with Rover AI Assistant

Discover how the Rover AI Assistant can redefine your business operations. For more information and to experience its transformative potential firsthand, reach out to us.

Contact us today for a **FREE Demo**
866-986-2797 | sales@zumasys.com



1050 Calle Amanecer, Suite A, San Clemente, CA 92673 | 714.258.8444 | sales@zumasys.com | zumasys.com



Rover AI Assistant is a product of Zumasys – At Zumasys, our core values of Responsibility, Adaptability, and Dedication guide our work and partnerships. Our innovative ERP solution, Rover Business Suite, helps businesses confidently embrace the future by building on past efforts as a foundation for success. Discover more at zumasys.com.